

Healthcare Providers

The information below is a list of important fields on the new CMS-1500 claim form for providers that bill using a NPI # . All fields that are not listed are not needed to process a claim for Montana Medicaid.

Client Has Medicaid Coverage Only

CMS-1500		
Field #	Field Title	Instructions
Client Information		
2*	Client's Name	Enter patient's name as seen on client's Montana's Healthcare Programs information
10d, *	Client's ID	Enter the client's ID number as it appears on the client's Montana's Healthcare Programs information.
1a, 9a, 11**	Client's ID	If Client's ID is not located in 10d these three fields are searched for the number
Provider Information		
17a **	Referring Provider's Passport #	Enter Referring Provider's Passport number if a Passport client (a qualifier is not necessary).
17b **	Referring Provider's NPI #	Enter Referring Provider's NPI #
24a shaded area	NDC	Enter the qualifier, N4, followed by the NDC (NDC should not have punctuation, dashes or spaces), units qualifier and units as described by the qualifier
24i shaded**	ID Qualifier	ZZ for the Taxonomy qualifier
24j shaded**	Taxonomy Code	Enter the Taxonomy code for the rendering provider
24j **	NPI Number, Rendering Prov	Enter NPI Number for the rendering provider.
31*	Signature and Date	Enter Signature and Date
33*	Billing Provider Info	Enter Physical Address with a 9 digit ZIP code and phone number
33a*	NPI #	Enter NPI number for billing/pay-to provider.
33b*	Taxonomy #	Enter the qualifier (ZZ) and the billing provider's taxonomy code
Billing Information		
21.1 – 21.4*	Diagnosis codes	Enter at least one diagnosis
24a*	Date(s) of Service	Enter the dates of service include beginning and ending date even if same
24b*	Place of Service	Enter the code for place of service
24c**	EMG	Emergency Indicator if applicable
24d*	Procedure Code	Enter the procedure code used/ Enter Modifiers if applicable
24e*	Diagnosis Pointer	Enter the corresponding diagnosis pointer (1,2,3,or4) that refers to the codes in field 21
24f*	Charges	Enter the total charge for this line
24g*	Days/Units	Enter the days or units used for the procedure
28*	Total Charges	Enter total charges from all line items.

* = Required Field

** = Conditional (Required if applicable)

Rendering required if pay-to (billing) is one of the following:

- Podiatry Clinic
- Physical Therapist Clinic
- Speech Therapist Clinic
- Occupational Therapist Clinic
- Dental Clinic
- Physician Clinic
- Dedicated Emergency Department
- General Group or Clinic
- Provider Based Clinics
- Hospitals
- IDTF

1500

HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE 08/05

Medicaid Only Coverage — Healthcare Providers

Fill Colors (shaded areas are slightly darker):

- ☐ Required Fields
☐ Conditional Fields
☐ Other

Border Colors

- ☐ Client Fields
☐ Provider Fields
☐ Billing Fields

PICA

1. MEDICARE <input type="checkbox"/> MEDICAID <input checked="" type="checkbox"/> TRICARE <input type="checkbox"/> CHAMPVA <input type="checkbox"/> GROUP <input type="checkbox"/> FECA <input type="checkbox"/> OTHER <input type="checkbox"/> (Medicare #) (Medicaid #) (Sponsor's SSN) (Member ID#) (SSN or ID) (BLK LUNG SSN) (ID)										1a. INSURED'S I.D. NUMBER (For Program in Item 1)																																																	
2. PATIENT'S NAME (Last Name, First Name, Middle Initial) Flintstone, Fred T										3. PATIENT'S BIRTH DATE 08 30 60 M <input checked="" type="checkbox"/> F <input type="checkbox"/>										4. INSURED'S NAME (Last Name, First Name, Middle Initial)																																							
5. PATIENT'S ADDRESS (No., Street) 112 Rocky Rd.										6. PATIENT RELATIONSHIP TO INSURED Self <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>										7. INSURED'S ADDRESS (No., Street)																																							
CITY Bedrock										STATE BC										8. PATIENT STATUS Single <input type="checkbox"/> Married <input checked="" type="checkbox"/> Other <input type="checkbox"/>										CITY										STATE																			
ZIP CODE 54321-1234										TELEPHONE (Include Area Code) (406) 765-4321										Employed <input checked="" type="checkbox"/> Full-Time Student <input type="checkbox"/> Part-Time Student <input type="checkbox"/>										ZIP CODE										TELEPHONE (Include Area Code) ()																			
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)										10. IS PATIENT'S CONDITION RELATED TO: a. EMPLOYMENT? (Current or Previous) <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO b. AUTO ACCIDENT? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO c. OTHER ACCIDENT? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO										11. INSURED'S POLICY GROUP OR FECA NUMBER																																							
a. OTHER INSURED'S POLICY OR GROUP NUMBER										a. INSURED'S DATE OF BIRTH MM DD YY M <input type="checkbox"/> F <input type="checkbox"/>										SEX M <input type="checkbox"/> F <input type="checkbox"/>																																							
b. OTHER INSURED'S DATE OF BIRTH MM DD YY M <input type="checkbox"/> F <input type="checkbox"/>										b. EMPLOYER'S NAME OR SCHOOL NAME										c. INSURANCE PLAN NAME OR PROGRAM NAME Medicaid																																							
c. EMPLOYER'S NAME OR SCHOOL NAME										d. INSURANCE PLAN NAME OR PROGRAM NAME 123456789										d. IS THERE ANOTHER HEALTH BENEFIT PLAN? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO If yes, return to and complete item 9 a-d.																																							
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below. SIGNED _____ DATE _____																				13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below. SIGNED _____																																							
14. DATE OF CURRENT ILLNESS (First symptom) OR INJURY (Accident) OR PREGNANCY (LMP) 01 01 07										15. IF PATIENT HAS HAD SAME OR SIMILAR ILLNESS, GIVE FIRST DATE MM DD YY										16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION FROM MM DD YY TO MM DD YY																																							
17. NAME OF REFERRING PROVIDER OR OTHER SOURCE Great Gazoo MD										17a. 9954321 17b. NPI 1234567890										18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY																																							
19. RESERVED FOR LOCAL USE										20. OUTSIDE LAB? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO \$ CHARGES										22. MEDICAID RESUBMISSION CODE ORIGINAL REF. NO.																																							
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY (Relate Items 1, 2, 3 or 4 to Item 24E by Line) 1. 285.21 3. 4.										23. PRIOR AUTHORIZATION NUMBER																																																	
24. A. DATE(S) OF SERVICE From MM DD YY To MM DD YY B. PLACE OF SERVICE C. EMG D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) E. DIAGNOSIS F. CHARGES G. DAYS OR UNITS H. EPSDT I. ID. QUAL J. RENDERING PROVIDER ID. #										1 N4 55513009701 ML1 01 01 07 01 01 07 11 J0881 1 1500.00 500 Y ZZ 36LP00000X 1213456789																																																	
25. FEDERAL TAX I.D. NUMBER 99-9999999										26. PATIENT'S ACCOUNT NO. 123456789										27. ACCEPT ASSIGNMENT? (For govt. claims, see back) <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO										28. TOTAL CHARGE \$ 1500.00										29. AMOUNT PAID \$										30. BALANCE DUE \$ 1500.00									
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.) Rocky Shalestone, MD 01/01/07										32. SERVICE FACILITY LOCATION INFORMATION a. NPI b.										33. BILLING PROVIDER INFO & PH # (406) 555-1234 Yabba-Dabba Center 2121 Granite Slab Dr. Bedrock, BC 54321-1234 a. 9876543210 b. ZZ 400RT0010X																																							

Atypical Providers

The information below is a list of important fields on the new CMS-1500 claim form for providers that bill using a NPI # . All fields that are not listed are not needed to process a claim for Montana Medicaid.

Client Has Medicaid Coverage Only

CMS-1500		
Field #	Field Title	Instructions
Client Information		
2*	Client's Name	Enter patient's name as seen on client's Montana's Healthcare Programs information
10d, *	Client's ID	Enter the client's ID number as it appears on the client's Montana's Healthcare Programs information.
1a, 9a, 11**	Client's ID	If Client's ID is not located in 10d these three fields are searched for the number
Provider Information		
31*	Signature and Date	Enter Signature and Date
33*	Billing Provider Info	Enter Physical Address with a 9 digit ZIP code and phone number
33a**	NPI #	Enter NPI number for billing provider. If billing with a proprietary ID, leave 33a blank.
33b**	Taxonomy # Proprietary ID	Enter the qualifier (ZZ) and the billing provider's taxonomy code. Enter the 1D qualifier and the billing provider's Montana's Healthcare Programs number.
Billing Information		
21.1 – 21.4*	Diagnosis codes	Enter at least one diagnosis
24a*	Date(s) of Service	Enter the dates of service include beginning and ending date even if same
24b*	Place of Service	Enter the code for place of service
24c**	EMG	Emergency Indicator if applicable
24d*	Procedure Code	Enter the procedure code used/ Enter Modifiers if applicable
24e*	Diagnosis Pointer	Enter the corresponding diagnosis pointer (1,2,3,or4) that refers to the codes in field 21
24f*	Charges	Enter the total charge for this line
24g*	Days/Units	Enter the days or units used for the procedure
28*	Total Charges	Enter total charges from all line items.

* = Required Field

** = Conditional (Required if applicable)

Atypical providers may use either NPI/taxonomy if used to enroll or the new Montana's Healthcare Programs provider number.

1500

HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE 08/05

Medicaid Only Coverage — Aypital

Fill Colors (shaded areas are slightly darker):

- ☐ Required Fields
☐ Conditional Fields
☐ Other

Border Colors

- ☐ Client Fields
☐ Provider Fields
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